

Polaris Capital Group Co., Ltd.

August 31, 2026

Notice Concerning the Share Transfer of Eclasia Co., Ltd.

Polaris Private Equity Fund V, managed by Polaris Capital Group Co., Ltd. ("Polaris"), and other shareholders have reached an agreement to transfer all of their shares in Eclasia Co., Ltd. ("Eclasia") to TOEI HOUSING CORPORATION ("Toei Housing").

Eclasia operates 'Eclasia', a senior housing with support services, primarily in Saitama Prefecture and the Greater Tokyo Area. By building a comprehensive system within the group to provide care and medical services such as day care services, home care services, care management support, home nursing services and pharmacies, Eclasia has established a unique market position whereby it can accommodate individuals requiring a greater level of assistance who would otherwise be beyond the scope of conventional supportive senior housing. Since Polaris joined as a sponsor in 2022, Eclasia has achieved growth through business expansion, including strengthening of its management foundation. This is done by enhancing the management system and business reformation driven by DX, reviewing store opening criteria and accelerating the opening of new facilities, and expanding its medical services through the strengthening of home nursing services and pharmacy operations. Based on its unique business model that has established a dominant position focused on Saitama and the Greater Tokyo Area, Eclasia is expected to achieve continuous growth by meeting the increasing demand for care and medical services resulting from an aging population.

Toei Housing aims to create synergies with Eclasia's existing growth strategy, leveraging on its tangible management resources such as land acquisition capabilities and construction management expertise. Polaris has decided to transfer its shares, with the expectation that this transaction will further enhance Eclasia's long-term corporate value.

The stock transfer date is scheduled for October 6, 2026.

For inquiries:

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