

Polaris Capital Group Co., Ltd.

June 16, 2025

Sale of Space Value Holdings K.K.

Polaris Private Equity Fund V ("Polaris Fund V"), managed by Polaris Capital Group, Co., Ltd. ("Polaris"), and other shareholders have reached an agreement on the sale of 100% of outstanding shares of Space Value Holdings K.K. ("SVH") to a fund managed by Advantage Partners ("AP").

SVH operates a nationwide systemized construction business (a pre-engineered building method that uses standardized components), primarily focusing on structures under 2,000 square meters. Compared to traditional construction methods, its systemized construction features “labor-saving”, “shorter construction periods”, and “lower costs”. In addition, the company is engaged in other businesses such as multi-story parking facilities (both self-parking and mechanical types), general construction, and land utilization. Since Polaris became a shareholder through the company’s privatization in 2022, SVH has achieved significant business growth by implementing key initiatives such as streamlining and focusing its business portfolio, maximizing synergies across subsidiaries and business segments, promoting digital transformation, and rebuilding a robust compliance framework. Amid the ongoing rise in labor costs and material prices in the construction industry, demand for systemized construction—which delivers “labor-saving”, “shorter construction periods”, and “lower costs”—is expected to remain strong, and further growth is anticipated.

AP aims to build on SVH’s existing growth strategy while further strengthening its management foundation, creating synergies to maximize group value, and enhancing sales capabilities to increase market share. Polaris has determined that this share transfer will contribute to the continued enhancement of SVH’s corporate value and has therefore decided to proceed with the transaction.

The share transfer is scheduled to be completed on July 7, 2025.

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