

September 26, 2022

To All

Polaris Capital Group Co., Ltd.

Transfer of shares of AIMECHATEC, Ltd.

Polaris Private Equity Fund III, L.P. ("Polaris Fund III"), managed by Polaris Capital Group Co., Ltd. ("Polaris"), has agreed with JUKI CORPORATION ("JUKI") and TOKYO OHKA KOGYO CO., LTD. ("TOK") to transfer all the shares (39.1% of the outstanding voting shares) of AIMECHATEC, Ltd. ("AIMECHATEC") held by Polaris Fund III and others through a private off-market transaction.

In connection with this transaction, JUKI and AIMECHATEC entered into a capital and business alliance agreement today, and TOK and AIMECHATEC have agreed that AIMECHATEC will acquire the equipment manufacturing business for semiconductors/displays operated by TOK's Process Equipment division. Please refer to AIMECHATEC's press release (<https://www.ai-mech.com/ir/irnews/>) for more information.

AIMECHATEC manufactures and sells manufacturing equipment related to semiconductor and flat panel display. In 2016, Hitachi Ltd. spun off its manufacturing equipment business for LCD panels, etc. to a newly established company and Polaris Fund III acquired most of the outstanding shares of the company and took over the target business. Since then, the company has been working to transform its business by promoting the development and sales of manufacturing equipment for advanced packages in the semiconductor packaging field and manufacturing equipment for next-generation displays (e.g. OLED displays) through utilizing its unique advanced technological capabilities, shifting away from manufacturing equipment for LCD panels, which was previously its mainstay product. The company is expected to grow further in the future.

Polaris decided to transfer its shares with the view that AIMECHATEC would improve its corporate value by accelerating its growth through a capital and business alliance with JUKI and a business transfer from TOK.

The share transfer date is scheduled to be September 30, 2022.

<Contact information for this matter>

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